



Tony Taylor  
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March 18, 2014

RECEIVED

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PUBLIC SERVICE  
COMMISSION

Mr. Jeff Derouen  
Executive Director  
Kentucky Public Service Commission  
211 Sower Boulevard  
P. O. Box 615  
Frankfort, KY 40602

RE: Notice of AT&T Inc.'s Acquisition of Leap Wireless International, Inc.

Dear Mr. Derouen:

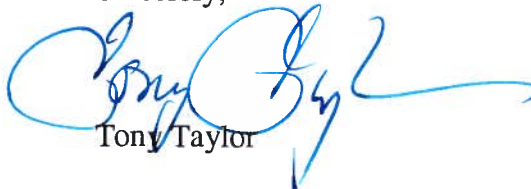
By letter dated December 30, 2013, AT&T Inc. ("AT&T") and Leap Wireless International, Inc. ("Leap") notified the Commission of AT&T's proposed acquisition of all of the issued and outstanding capital stock of Leap.

AT&T respectfully notifies the Commission that the Federal Communications Commission approved this proposed acquisition on March 13, 2014, and the transaction closed the same day.

For all customers who maintain their existing Leap rate plan (including Lifeline customers), AT&T commits that it will honor those existing rates (and for Lifeline customers, the corresponding discounts), until the earlier of such time as the customer voluntarily upgrades his or her device, chooses another rate plan, migrates the New Cricket platform, or until sunset of the Code Division Multiple Access (CDMA) network, which AT&T anticipates will happen between 12 and 18 months from closing, depending on the market.

If you need any more information, please let me know.

Sincerely,



Tony Taylor